

# Proposals on Outward Foreign Affiliates Statistics (OFATS) and FATS Definitions

# Current information on resident firms' foreign affiliate activities abroad in SADC countries

- Very little
- Four SADC countries participated in CDIS for outward positions
- IMF Coordinated Direct Investment Survey (CDIS) 2012 produced FDI stock data from participant and partner investing countries
- Investment information and surveys are a useful starting point
- Mirror data? (Very little)

# The proposed OFATS dataset

The 7 fields or dimensions then are:

a: Reporting country

b: Time period: Year

c: Variables: Number of non-resident enterprises, Sales or Output, Employment

d: Value unit: Thousand National currency units or Thousand US Dollars

e: **ISIC 4 common industry items: non-resident ('domestically controlled') affiliate activity**

f: Partner country

g: Metadata

## Proposed common industry items 1

- Maybe less easy to determine activity of enterprises abroad – so need simpler industry breakdown

ISIC Letter	ISIC code		Description
Level 1	Level 2	Level 3	
A	01-03		<b>AGRICULTURE, FORESTRY, FISHING</b>
B	05-09		<b>MINING AND QUARRYING</b>
C	10-33		<b>MANUFACTURING</b>
	of which		
		19-22	Total petroleum, chemical, rubber and plastic products
		29-30	Transport equipment
D	35		<b>ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY</b>
E	36-39		<b>WATER SUPPLY; SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES</b>
F	41-43		<b>CONSTRUCTION</b>

## Proposed common industry items 2

G-S	45-96		<b>TOTAL SERVICES</b>
G	45-47		<b>WHOLESALE AND RETAIL TRADE; REPAIR OF MOTOR VEHICLE AND MOTORCYCLES</b>
H	49-53		<b>TRANSPORTATION AND STORAGE</b>
I	55-56		<b>ACCOMMODATION AND FOOD SERVICE ACTIVITIES</b>
J	58-63		<b>INFORMATION AND COMMUNICATION</b>
	58-60		Publishing, audiovisual and broadcasting activities
	61		Telecommunications
	62-63		IT and other information services
K	64-66		<b>FINANCIAL AND INSURANCE ACTIVITIES</b>
	of which		
		641	<b>Monetary intermediation (banks)</b>
		65	Insurance, reinsurance and pension funding, except compulsory social security

## Proposed common industry items 3

ISIC Letter	ISIC code		Description
Level 1	Level 2	Level 3	
L	68		<b>REAL ESTATE ACTIVITIES</b>
M	69-75		<b>PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES</b>
N	77-82		<b>ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES</b>
P-S	85-96		<b>EDUCATION, HEALTH, ARTS, RECREATION and OTHER SERVICE ACTIVITIES</b>
			<b>Not allocated economic activities</b>
			<b>TOTAL OF ALL NON RESIDENT AFFILIATE ACTIVITIES</b>

# FATS Definition Document

- Adapted from OECD
- Describes control (50% rule of thumb)
- Target populations
- Statistical units
- Parent companies
- Defines variables employment, output etc

# Questions and issues for discussion